



SERVING BUSINESS LAWYERS IN TEXAS

Texas companies in the IPO pipeline.

Company Name	Anticipated Ticker Symbol	Filing Date	Based in	Offering Amount (M)	Law Firm	Attorney(s)	Office	Underwriters' Representation	Attorney(s)	Office	In-House Counsel
FTS International (Frac Tech)		9/9/11	Fort Worth, TX	\$1,150.00	Bracewell & Giuliani LLP	Michael S. Telle	Houston	Shearman & Sterling LLP	David J. Beveridge	New York	William A. Hicks
SandRidge Mississippian Trust II	SDR	1/5/12	Austin, TX	\$603.75	Covington & Burling LLP	David H. Engvall, Esq.	D.C.	Vinson & Elkins L.L.P.	David P. Oelman, Esq. and Matthew R. Pacey, Esq.	Houston	Philip T. Warman, Esq.
PetroLogistics	PDH	6/21/11	Houston, TX	\$600.00	Vinson & Elkins L.L.P.	Mike Rosenwasser and James J. Fox	New York	Andrews Kurth LLP	G. Michael O'Leary	Houston	
Midstates Petroleum	MPO	11/14/11	Houston, TX	\$496.80	Vinson & Elkins L.L.P.	David P. Oelman and Matthew R. Pacey	Houston	Baker Botts L.L.P.	Joshua Davidson and Kelly B. Rose	Houston	John Foley
Dynamic Offshore Resources	DOR	8/26/11	Houston, TX	\$400.00	Vinson & Elkins L.L.P.	T. Mark Kelly and Matthew R. Pacey	Houston	Latham & Watkins LLP	Sean T. Wheeler and Ryan J. Maierson	Houston	Thomas R. Lamme
Nationstar Mortgage Holdings Inc.		5/16/11	Lewisville, TX	\$400.00	Cleary Gottlieb Steen & Hamilton LLP	Duane McLaughlin	New York				Anne Sutherland
Whiting USA Trust II	WLL	12/16/11	Austin, TX	\$386.40	Vinson & Elkins L.L.P.	David P. Oelman and Kathryn S. Wilson	Houston	Foley & Lardner LLP	Benjamin F. Garmer, III and John K. Wilson	Milwaukee, Wisc.	
Enduro Resource Partners LLC	NDRO	5/16/11	Fort Worth, TX	\$375.00	Latham & Watkins LLP	Sean T. Wheeler	Houston	Baker Botts L.L.P.	Joshua Davidson and Gerald M. Spedale	Houston	
Pacific Coast Oil Trust	ROYT	1/6/12	Austin, TX	\$345.00	Latham & Watkins LLP	Sean T. Wheeler and Steven B. Stokdyk	Houston	Baker Botts L.L.P.	Gerald M. Spedale	Houston	
Three Rivers Operating Company Inc.	TROC	1/27/12	Austin, TX	\$300.00	Bracewell & Giuliani LLP	Charles H. Still, Jr.	Houston	Vinson & Elkins L.L.P.	David P. Oelman and Matthew R. Pacey	Houston	
Forum Energy Technologies	FET	9/1/11	Houston, TX	\$300.00	Vinson & Elkins L.L.P.	W. Matthew Strock and Sarah K. Morgan	Houston	Baker Botts L.L.P.	J. David Kirkland, Jr. and Tull R. Florey	Houston	James L. McCulloch
Quicksilver Production Partners LP	QPP	2/10/12	Ft. Worth, TX	\$250.00	Davis Polk & Wardwell LLP	Richard D. Truesdell, Jr., Esq.	New York	Andrews Kurth LLP	Timothy C. Langenkamp, Esq.	Houston	
Stewart & Stevenson LLC		5/3/11	Houston, TX	\$250.00	Jones Day	William F. Henze and J. Eric Maki	New York	Simpson Thacher & Bartlett LLP	Stephan J. Feder and John C. Ericson	New York	David C. Sulkis
USA Compression Partners, LP	USAC	6/9/11	Austin, TX	\$200.00	Latham & Watkins LLP	Sean T. Wheeler and Keith Benson	Houston	Vinson & Elkins L.L.P.	Mike Rosenwasser and E. Ramey Layne	New York	J. Gregory Holloway
Cinco Resources Inc.	CINC	1/12/12	Dallas, TX	\$172.50	Thompson & Knight LLP	Joe Dannenmaier	Dallas	Vinson & Elkins L.L.P.	Christine A. Hathaway and Alan P. Baden	Dallas	
Dave & Buster's Entertainment Inc.	PLAY	7/15/11	Dallas, TX	\$150.00	Weil, Gotshal & Manges LLP	Corey R. Chivers and Alexander D. Lynch	New York	Simpson Thacher & Bartlett LLP	D. Rhett Brandon	New York	Jay L. Tobin
Glori Energy, Inc.	GLRI	10/5/11	Houston, TX	\$115.00	Fulbright & Jaworski L.L.P.	Brian P. Fenske and Charles D. Powell	Houston	Cravath, Swaine & Moore LLP	Kris F. Heinzelman	New York	
MRC Global Inc.	MRC	1/12/12	Houston, TX	\$100.00	Fried, Frank, Harris, Shriver & Jacobson LLP	Michael A. Levitt, Esq.	New York				
Del Frisco's Restaurant Group LLC		1/24/12	Southlake, TX	\$100.00	Gibson, Dunn & Crutcher LLP	Jeffrey A. Chapman and Peter W. Wardle	Dallas	White & Case LLP	Colin J. Diamond	New York	
HBC Acquisition Corp.		9/6/11	Dallas, TX	\$100.00	Akin Gump Strauss Hauer & Feld LLP	Bruce S. Mendelsohn and James A. Deeken	New York	Davis Polk & Wardwell LLP	Deanna L. Kirkpatrick	New York	
Ignite Restaurant Group, Inc.	IRG	7/29/11	Houston, TX	\$100.00	Kirkland & Ellis LLP	Christian O. Nagler and Jason K. Zachary	New York	King & Spalding LLP	Keith M. Townsend	Atlanta	Edward W. Engel
Chuy's Holdings, Inc.	CHUY	8/5/11	Austin, TX	\$92.00	Jones Day	Charles T. Haag	Dallas	Latham & Watkins LLP	Marc D. Jaffe and Ian D. Schuman	New York	
AmREIT, Inc.	AMRE	7/19/11	Houston, TX	\$86.25	Bass, Berry & Sims PLC	John A. Good and Amanda R. Poe	Memphis, Tenn.	Hogan Lovells US LLP	Bruce W. Gilchrist and Samantha S. Gallagher	Washington, D.C.	
BancTec Inc.	BTEC	6/30/11	Irving, TX	\$75.00	Weil, Gotshal & Manges LLP	Alexander D. Lynch and D. Gilbert Friedlander	New York; Dallas	Nelson Mullins Riley & Scarborough LLP	Jonathan H. Talcott and Glenn W. Sturm	Washington, D.C.; Atlanta	Robert R. Robinson
Diamondback Energy, Inc.	FANG	2/14/12	Midland, TX	\$50.00	Akin Gump Strauss Hauer & Feld LLP	Seth R. Molay, P.C.	Dallas				
Vanguard Energy		5/13/11	Houston, TX	\$33.02	Hart & Trinen, LLP	William T. Hart	Denver	Holland & Knight LLP	Mark A. von Bergen and Jason H. Barker	Portland, Ore.	

(Banks Powell/The Texas Lawbook)