



SERVING BUSINESS LAWYERS IN TEXAS

Texas companies that initiated public trading in 2011 and 2012.

Company Name	Ticker Symbol	Filing Date	Based in	Offering Amount (M)	Law Firm	Attorney(s)	Office	Underwriters' Representation	Attorney(s)	Office	In-House Counsel	IPO Price (\$)	Close 3/2/2012	Change from IPO
Kinder Morgan, Inc.	KMI	11/23/10	Houston, TX	\$2,668.00	Bracewell & Giuliani LLP; Weil Gotshal & Manges; Wachtell, Lipton, Rosen & Katz	Gary Orloff (BG); Alexander Lynch (Weil); Igor Kirman (Wachtell)	Houston; New York; New York	Andrews Kurth LLP	G. Michael O'Leary	Houston	Joseph Listengart	30.00	35.92	Up 20%
Freescale Semiconductor Holdings I, Ltd.	FSL	2/11/11	Austin, TX	\$1,237.00	Skadden, Arps, Slate, Meagher & Flom LLP	Jennifer A. Bensch	New York				Jonathan Greenberg	18.00	15.61	Down 13%
C&J Energy Services, Inc.	CJES	3/30/11	Houston, TX	\$868.00	Vinson & Elkins L.L.P.	Stephen M. Gill and David P. Oelman	Houston				Theodore R. Moore	29.00	20.74	Down 28%
SandRidge Permian Trust	PER	5/25/11	Austin, TX	\$720.88	Covington & Burling LLP	David H. Engvall	Washington, D.C.	Vinson & Elkins L.L.P.	David P. Oelman and Matthew	Houston	Philip T. Warman	18.00	24.74	Up 37%
Kosmos Energy Ltd.	KOS	1/14/11	Dallas, TX; Hamilton, Bermuda	\$621.00	Davis Polk & Wardwell LLP	Richard D. Truesdell, Jr.	New York	Shearman & Sterling LLP	David J. Beveridge	New York	William S. Hayes	18.00	14.05	Down 22%
Chesapeake Granite Wash Trust	CHKR	7/7/11	Austin, TX	\$583.63	Bracewell & Giuliani LLP	Michael S. Telle	Houston	Baker Botts L.L.P.	Joshua Davidson	Houston		19.00	28.01	Up 47%
Enduro Royalty Trust	NDRO	5/16/11	Austin, TX	\$375.00	Latham & Watkins LLP	Sean T. Wheeler	Houston	Baker Botts L.L.P.	Joshua Davidson and Gerald M	Houston		22.00	21.25	Down 3.4%
CVR Partners, LP	UAN	12/20/10	Sugar Land, TX	\$309.00	Fried, Frank, Harris, Shriver & Jacobson LLP; Vinson & Elkins	Stuart H. Gelfond and Michael A. Levitt (Fried); Michael Rosenwasser and E. Ramey Layne (V&E)	New York; New York	Debevoise & Plimpton LLP; And	Peter J. Loughran (D&P); G. Michael O'Leary and Gislar R. Donnenberg (AK)	New York; Houston	Edmund S. Gross	16.00	26.00	Up 63%
Sanchez Energy Corporation	SN	9/1/11	Houston, TX	\$299.00	Akin Gump Strauss Hauer & Feld LLP	David P. Elder and Patrick J. Hu	Houston	Porter Hedges LLP	Robert G. Reedy and E. James	Houston		22.00	23.44	Up 6.5%
Memorial Production Partners LP	MEMP	6/23/11	Houston, TX	\$287.50	Akin Gump Strauss Hauer & Feld LLP	John Goodgame	Houston	Vinson & Elkins L.L.P.	Douglas E. McWilliams and Jeff	Houston		19.00	18.56	Down 2.3%
LRR Energy, L.P.	LRE	5/6/11	Houston, TX	\$281.75	Andrews Kurth LLP	G. Michael O'Leary and Gislar	Houston	Latham & Watkins LLP	William N. Finnegan IV	Houston		19.00	20.7	Up 9%
HomeAway, Inc.	AWAY	3/11/11	Austin, TX	\$248.00	Wilson Sonsini Goodrich & Rosati	Paul Tobias	Austin	DLA Piper LLP	Paul E. Hurdlow and John J. Gil	Austin		27.00	26.74	Down 1%
Matador Resources Company	MTDR	8/12/11	Dallas, TX	\$245.33	Haynes and Boone, LLP	Janice V. Sharry and W. Bruce	Dallas	Hunton & Williams LLP	Daryl B. Robertson and Douglai	Dallas		12.00	11.74	Down 2.1%
KIOR, Inc.	KIOR	4/11/11	Pasadena, TX	\$241.50	Baker Botts L.L.P.	Felix P. Phillips and Troy S. Lee	Houston	Latham & Watkins LLP	Andrew S. Williamson	Menlo Park, Calif.	Christopher A. Artzer	15.00	8.59	Down 43%
Tesoro Logistics LP	TLLP	1/4/11	San Antonio, TX	\$230.00	Latham & Watkins LLP	William N. Finnegan IV and Brett E. Braden	Houston	Vinson & Elkins L.L.P.	David P. Oelman and D. Alan B	Houston	Charles S. Parrish	21.00	36.79	Up 75%
Francesca's Holdings Corporation	FRAN	4/19/11	Houston, TX	\$229.87	O'Melveny & Myers LLP	Sung Pak	New York	Cravath, Swaine & Moore LLP	LizabethAnn R. Eisen	New York	Kal Malik	17.00	23.51	Up 38%
Oiltanking Partners, L.P.	OILT	3/31/11	Houston, TX	\$200.00	Vinson & Elkins L.L.P.	David Palmer Oelman and Gillian A. Hobson	Houston	Andrews Kurth LLP	G. Michael O'Leary and Gislar	Houston		21.50	32.20	Up 50%
Thermon Group Holdings, Inc.	THR	2/2/11	San Marcos, TX	\$143.75	Sidley Austin	Robert L. Verigan and Michael P. Heinz	Chicago	White & Case LLP	Coin J. Diamond and Jin K. Kin	New York		12.00	21.13	Up 76%
Mattress Firm Holding Corp.	MFRM	6/10/11	Houston, TX	\$121.39	Ropes & Gray LLP	Andrew J. Terry	Chicago	Fulbright & Jaworski L.L.P.	Gene G. Lewis and Charles L.	Houston		19.00	33.98	Up 79%
Bazaarvoice, Inc.	BV	8/26/11	Austin, TX	\$109.00	Wilson Sonsini Goodrich & Rosati	Paul R. Tobias and Derek L. Wi	Austin	Gunderson Dettmer Stough Vill	Kenneth R. McVay and Steven	New York	Bryan C. Barksdale	16.00	16.72	Up 4.5%
GSE Holding Inc.	GSE	7/11/11	Houston, TX	\$80.50	Kirkland & Ellis LLP	Gerald T. Nowak and Theodore	Chicago	White & Case LLP	Coin J. Diamond	New York		10.30	12.09	Up 9.8%

(Brooks Powell/The Texas Lawbook)