

BASIC INFORMATION

1. Firm Submitting

2. Name of Person Submitting

3. Email of Person Submitting

4. Name of Client

5. Which best describes your firm's CLIENT in this transaction?

- Principal (Buyer, Seller)
- Issuer
- Financial Advisor
- Underwriter
- Other (please specify)

6. Deal Title (e.g. "CTA Acquisition," "Basin-Birch Merger," "Beckwith IPO" etc.)

7. Lead Counsel

First Name

Last Name

Location

8. Co-Lead Counsel

First Name

Last Name

Location

9. Other Deal Team Members (Location)

10. How would you classify this transaction?

M&A

SECURITIES OFFERING

11. Short Description of the Deal

12. Which category best describes this transaction?

- MERGER
- ACQUISITION
- DIVESTITURE
- JOINT VENTURE
- PRIVATE EQUITY INVESTMENT
- VENTURE CAPITAL INVESTMENT
- OTHER (please specify)

13. Your firm's client is:

- On the BUYER side
- On the SELLER/TARGET side

14. Which business sector applies to this transaction?

- | | | |
|---|--|--|
| <input type="radio"/> ENERGY-OIL & GAS (UPSTREAM) | <input type="radio"/> BIOTECHNOLOGY | <input type="radio"/> MANUFACTURING |
| <input type="radio"/> ENERGY-OIL & GAS (MIDSTREAM) | <input type="radio"/> CHEMICALS | <input type="radio"/> MARKETING & TELECOMMUNICATIONS |
| <input type="radio"/> ENERGY-OIL & GAS (DOWNSTREAM) | <input type="radio"/> CONSTRUCTION | <input type="radio"/> PHARMACEUTICALS |
| <input type="radio"/> ENERGY-POWER & UTILITIES | <input type="radio"/> EDUCATION | <input type="radio"/> PROFESSIONAL SERVICES |
| <input type="radio"/> ENERGY-SOLAR/RENEWABLE | <input type="radio"/> ENGINEERING | <input type="radio"/> REAL ESTATE |
| <input type="radio"/> ENERGY-OIL FIELD/THIRD PARTY SERVICES | <input type="radio"/> ENTERTAINMENT | <input type="radio"/> RESEARCH |
| <input type="radio"/> ENERGY-Mining | <input type="radio"/> ENVIRONMENTAL SERVICES | <input type="radio"/> RETAIL |
| <input type="radio"/> FINANCIAL SERVICES | <input type="radio"/> FOOD & BEVERAGE | <input type="radio"/> TECHNOLOGY |
| <input type="radio"/> AGRICULTURE | <input type="radio"/> HEALTHCARE | <input type="radio"/> TRANSPORTATION |
| <input type="radio"/> APPAREL & FASHION | <input type="radio"/> HOSPITALITY | <input type="radio"/> WASTE MANAGEMENT |
| <input type="radio"/> AUTOMOTIVE | <input type="radio"/> HOUSING | |
| <input type="radio"/> BEAUTY | <input type="radio"/> INSURANCE | |
| <input type="radio"/> Other (please specify) | | |

15. Deal Value in MILLIONS (i.e. \$45.5 million = \$45.5; \$1.2 billion = \$1200). Please include associated debt.

16. Date Announced (Or Date Submitted Here)

Date Announced

17. Date Closed or Expected (If known)

Date / Time

18. Which value range applies to this transaction?

- BELOW \$50 MILLION
- \$50 MILLION TO \$250 MILLION
- \$251 MILLION TO \$500 MILLION
- ABOVE \$500 MILLION
- VALUE IS CONFIDENTIAL

BUYER INFORMATION

19. Buyer

Buyer Name

Buyer Headquarters City

Buyer Headquarters State

Buyer Headquarters
Country

20. Other Buyers (If applicable)

Buyer Name (HQ City/ST)

Buyer Name (HQ City/ST)

Buyer Name (HQ City/ST)

21. Buyer Lead Financial Advisor

SELLER INFORMATION

22. Seller

Seller

Seller HQ City

Seller HQ State

Seller HQ Country

23. Other Sellers (If applicable)

Seller Name (HQ City/ST)

Seller Name (HQ City/ST)

Seller Name (HQ City/ST)

24. Seller Lead Financial Advisor

25. Please describe anything that made this deal unique, special or particularly challenging?

26. Did this transaction involve any INTERNATIONAL parties?

YES

NO

27. Optional: Paste any helpful hyperlinks here

28. Any other relevant documents can be uploaded HERE

Choose File

No file chosen

SECURITIES OFFERING

29. ISSUER

30. Issuer Headquarters City

31. Issuer HQ State

32. Issuer HQ Country

33. If **SECURITIES OFFERING**, which category applies?

- IPO
- PUBLIC DEBT OFFERING
- PUBLIC EQUITY OFFERING
- ATM OFFERING
- PRIVATE EQUITY OFFERING
- PRIVATE DEBT OFFERING
- Other (please specify)

34. **Description of Offering (e.g. "An equity offering of 37.95 million shares of common stock")**

35. Key Dates

Date Closed

Date Issue/Launch

36. Lead Underwriter

37. Lead Underwriter #2

38. BRIEFLY Describe YOUR FIRM'S INVOLVEMENT

39. VALUE in MILLIONS (i.e. \$45.5 million = \$45.5, \$1.2 billion = \$1200)

40. Did this transaction involve one or more INTERNATIONAL parties?

Yes

No

41. If available, provide a link to the relevant SEC filing

42. Any relevant documents can be uploaded HERE

Choose File

No file chosen